



To: Robert E. Feldman
Executive Secretary, FDIC

From: R. Penfield Starke
Assistant General Counsel
Legal Division, FDIC

Date: January 23, 2013

Subject: Meeting regarding *Proposed Resolution of Systemically Important Financial Institutions: The Single Point of Entry Strategy*, published in the Federal Register on December 18, 2013

On December 21, 2013, Chairman Martin E. Gruenberg and FDIC staff met with representatives of Sullivan & Cromwell, LLP to discuss the FDIC's publication of the referenced paper on the single point of entry strategy for a resolution under Title II of the Dodd Frank Act. The attendees from Sullivan & Cromwell expressed support of the single point of entry strategy as described in the paper and indicated that they would be submitting specific written comments to the FDIC. The attendees were:

Martin J. Gruenberg
Arthur J. Murton
R. Penfield Starke
H. Rodgin Cohen
Michael M. Wiseman

Chairman, FDIC
Director, OCFI, FDIC
Assistant General Counsel, FDIC
Sullivan & Cromwell
Sullivan & Cromwell

This memorandum memorializes that meeting.

cc: Valerie Best