

# AGENDA

## Money Smart Quarterly Live Meeting Train-the-Trainer (TtT) Money Smart Product Family and Implementation Examples

April 20, 2016  
1:30 p.m. to 3:30 p.m.

- **Welcome**
  - Luke Reynolds, Chief, Outreach Program Development Section (FDIC)
  
- **Overview of Money Smart Family Suite**
  - Tina Queen, Community Affairs Specialist (FDIC)
  - Jenefer Duane, Senior Program Analyst, Office for Older Americans, Consumer Financial Protection Bureau (CFPB) - *Overview of Money Smart Older Adults (MSOA)*
  - Nathaniel Bishop, Program Analyst, Office of Entrepreneurship Education, U.S. Small Business Administration (SBA) - *Overview Money Smart Small Business (MSSB)*
  
- **Money Smart Success Stories and Testimonies**
  - Susan Baudoin, Teacher, Parkdale High School – *Video clip on Money Smart*
  - Ben Lau, Program Manager, Housing and Financial Education Department, Chinese American Service League (CASL)- *Key to sustainability*
  - Joan Lok, Senior Community Affairs Specialist (FDIC) - *Employee testimony*
  
- **Spotlight on Money Smart for Young People (MSYP)**
  - Theodore Daniels, Founder and President of Society for Financial Education and Professional Development, Inc. (SFEPD) - *MSYP Overview and Updates*
  
- **Implementation Tips**
  - Luke Reynolds (FDIC)
  
- **The next 15 years and Close**
  - Tina Queen or Bobbie Gray (FDIC)- *New initiatives and Updates on ongoing initiatives*