



**FDIC**  
**Section 2: Quarterly Summary**  
**For Commercial and Other**  
**Shared Loss Agreement**

FDIC as Receiver of: \_\_\_\_\_  
Fund No: \_\_\_\_\_  
Purchase and Assumption Agreement Dated: \_\_\_\_\_  
Beginning of this Shared-Loss Period: \_\_\_\_\_  
End of this Shared-Loss Period: \_\_\_\_\_

PART A. Opening/Closing/Net Shared-Loss Asset Balances	Cumulative at beg of Quarter	This Quarter								FDIC Adjustments	Cumulative at end of Quarter
		Commercial Real Estate Loans		C & I Loans	ORE & oth repo assets	Consumer Loans	Other Loans	Investment in Subs	Total		
		Constr & Dev	Other								
1. Opening Balance											
2. Adjustments: a) Transfers b) Reclassifications c) Assets dropped from loss share d) Other											
3. Adjusted Opening Balance											
4. Add: a) Assumed Commitment Advances b) Permitted Advances c) Capitalized Expenses											
5. Less: a) Prin Collections (amort/prepaymts) b) Paid in full c) Sales (qualifying or non-qualifying) d) Charge-Offs (excluding accr int) e) Qualifying loss on sales											
6. Net (Reduction)/Increase Amount											
7. Closing Balance											
<b>PART B. Charge-Offs, Recoveries &amp; Reimbursable Expenses</b>											
8. Charge-offs: a) Principal (from 5d and 5e) b) Accr Int (up to 90 days)											
9. Total Charge-Offs											
10. Less: a) Recs From Fully CO Assets* b) Other Recoveries											
11. Net Charge-Offs/(Recoveries)											
12. Add: a) Reimb Exps from Fully CO Assets* b) Other Reimbursable Expenses											
13. Less: Offsetting Income											
14. Total Loss (Gain) Amount											
<b>PART C. Recovery Quarter Recoveries, Expenses, and ORE Carryforwards</b>											
										Current Period	Cumulative at End of Quarter
15. Final Shared-Loss Quarter Covered Loss (Gain) Amount											
16. Gross ORE Income											
17. Less: Reimbursable Expenses (ORE)											
18. Less: FDIC Adjustments to ORE Assets											
19. Net ORE Income											
20. Net ORE Loss Carryforward (rolling)											
21. Gross Recoveries											
22. Less: Reimbursable Expenses (Non-ORE)											
23. Less: a) FDIC Adjustments to Shared-Loss Quarter Covered Losses b) FDIC Adjustments to Recovery Period-Only (Non-ORE)											
24. Less: First Recovery Period Reimbursable Expenses											
25. Recovery Amount											
26. Negative Net Recoveries (Non-ORE) (rolling)											
27. Gross Recoveries from Fully CO Assets*											
28. Less: Reimbursable Expenses from Fully CO Assets											
29. Less: a) FDIC Adjustments to Shared-Loss Quarter Covered Losses from Fully CO Assets b) FDIC Adjustments to Recovery Period-Only from Fully CO Assets											
30. Less: First Recovery Period Reimbursable Expenses from Fully CO Assets											
31. FCO Recovery Amount											
32. Negative Net Recoveries (Fully CO Assets) (rolling)											
33. Total Recovery Amount											
34. Total Covered Loss (Gain) Amount											
35. Recovery Asset Count											
36. Recovery Asset Balance											



**Section 3: Quarterly Summary  
For Commercial and Other  
Shared Loss Agreement**

FDIC as Receiver of:

Fund No:

Purchase and Assumption Agreement Dated:

Beginning of this Shared-Loss Period:

End of this Shared-Loss Period:


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**Number of Loans / Properties**

	Performing	Delinquent			In Foreclosure	Reposessed Assets *	Total
		30-59 days	60-89 days	90+ days**			
Construction & Development							
Other Comm Real Estate							
Total Comm Real Estate							
C&I							
Consumer Loans							
Other Loans							
Total							

**\$ Balance (000s)**

	Performing	Delinquent			In foreclosure	Reposessed Assets *	Total
		30-59 days	60-89 days	90+ days**			
Construction & Development							
Other Comm Real Estate							
Total Comm Real Estate							
C&I							
Consumer Loans							
Other Loans							
Total							

\* ORE for CRE loans; other types of reposessed assets for other types of loans.

\*\* Include all non accrued loans where foreclosure proceedings have not begun

Note: investments in subsidiaries are excluded.