

SEALED BID SALE ANNOUNCEMENT

AUGUST 5, 2025

FEDERAL DEPOSIT INSURANCE CORPORATION AS RECEIVER FOR THE FIRST NATIONAL BANK OF LINDSAY

CASH SALE

\$55.5 MILLION

BANK LOAN PORTFOLIO FNBL-25

Timeline (Dates are Subject to Change)

Bidder Due Diligence:	August 13, 2025 – September 16, 2025
Calculation Date:	September 5, 2025
Bid Deadline:	September 16, 2025
Closing Date:	October 2, 2025

The Federal Deposit Insurance Corporation (FDIC), in its capacity as Receiver for The First National Bank of Lindsay, Lindsay, OK (FNBL), is conducting a competitive sealed-bid sale comprised of 817 loans having an unpaid principal balance (UPB) of approximately \$55.5 million. The loans are primarily a mixture of commercial real estate, commercial & industrial, agricultural, residential, and consumer loans. The sale is comprised of seven (7) all-cash pools which have been primarily structured by performance and loan type. The collateral for the loans is approximately 98% located in the state of Oklahoma. **The size and composition of the pools are subject to change.**

Bid Package and Qualification Process: This information will be made available and further described in detail on the RealINSIGHT website at the following address: <https://rimarketplace.com/NewmarkFDICPortfolio-FNBL-25>

Prospective Bidder Inquiries and Contacts: All inquiries or contacts regarding the proposed sale are to be directed to the Loan Sale Advisor (Newmark). For more information, please contact:

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General inquiries may be directed to: john.howley@nmrk.com or john.daniels@nmrk.com

This Sealed Bid Sale Announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any loans or assets, including any interest therein. Information concerning the assets will be furnished only to persons who demonstrate that they have a level of financial sophistication and resources sufficient to evaluate and bear the risks of an investment in the assets. The loans, assets, or portfolios are offered “AS IS” and without any representations or warranties of any kind whatsoever by any entity except as is expressly provided in the legal agreements governing the transaction.